

*Counsel for Highland Capital Management, L.P.*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	Case No. 19-34054-sgj11
Reorganized Debtor.	)	
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In re: CHARITABLE DAF FUND, L.P., AND	)	Adv. Pro. No. 21-03067-sgj
CLO HOLDCO LTD.,	)	
Plaintiffs,	)	
vs.	)	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	)	
HIGHLAND HCF ADVISOR, LTD., AND	)	
HIGHLAND CLO FUNDING, LTD.,	)	
Defendants	)	

<sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

**REORGANIZED DEBTOR'S WITNESS AND EXHIBIT LIST WITH  
RESPECT TO EVIDENTIARY HEARING TO BE HELD ON JANUARY 25, 2023**

Highland Capital Management, L.P. (the "Debtor") submits the following witness and exhibit list with respect to *Defendant Highland Capital Management, L.P.'s Renewed Motion to Dismiss Complaint* [Docket No. 122], which the Court has set for hearing at 1:30 p.m. (Central Time) on January 25, 2023 (the "Hearing") in the above-styled adversary proceeding (the "Adversary Proceeding").

**A. Witnesses:**

1. Any witness identified by or called by any other party; and
2. Any witness necessary for rebuttal.

**Exhibits:**

Number	Exhibit	Offered	Admitted
1.	HarbourVest 2017 Global Fund L.P. Proof of Claim No. 143, HarbourVest 2017 Global AIF L.P., Proof of Claim No. 147, HarbourVest Dover Street IX Investment L.P., Proof of Claim No. 150, HV International VIII Secondary L.P., Proof of Claim No. 153, HarbourVest Skew Base AIF L.P., Proof of Claim No. 154, and HarbourVest Partners L.P., Proof of Claim No. 149.		
2.	<i>Motion for Entry of an Order Approving Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Bankr. Docket No. 1625]		
3.	<i>Settlement Agreement and Transfer Agreement for Ordinary Shares of Highland CLO Funding, Ltd.</i> [Bankr. Docket No. 1631-1]		
4.	<i>James Dondero's Objection to the Debtor's Motion for Entry of an Order Approving Settlement with HarbourVest</i> [Bankr. Docket No. 1697]		
5.	<i>The Dugaboy Investment Trust and Get Good Trust's Objection to the Debtor's Motion for Entry of an Order Approving Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Bankr. Docket No. 1706]		
6.	<i>CLO Holdco, Ltd.'s Objection to HarbourVest Settlement</i> [Bankr. Docket No. 1707]		

Number	Exhibit	Offered	Admitted
7.	Deposition Transcript of Michael Pugatch, January 21, 2021		
8.	<i>Debtor's Omnibus Reply in Support of Debtor's Motion for Entry of an Order Approving Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Bankr. Docket No. 1731]		
9.	Hearing Transcript, January 14, 2021		
10.	<i>Order Approving Debtor's Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Bankr. Docket No. 1788]		
11.	<i>Original Complaint</i> , Case No. 21-cv-00842-B, Docket No. 1 (N.D. Tex. Apr. 12, 2021)		
12.	<i>Memorandum Opinion and Order</i> , Case No. 21-cv-03129-B, Docket No. 28 (N.D. Tex. September 2, 2021)		
13.	Members Agreement, November 15, 2017		
14.	Second Amended and Restated Investment Advisory Agreement		

Dated: January 23, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

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-and-

**HAYWARD PLLC**

/s/ Zachery Z. Annable

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